

SASKATCHEWAN POTASH

Nourishing the earth

A snapshot of Saskatchewan's potash industry in 2022

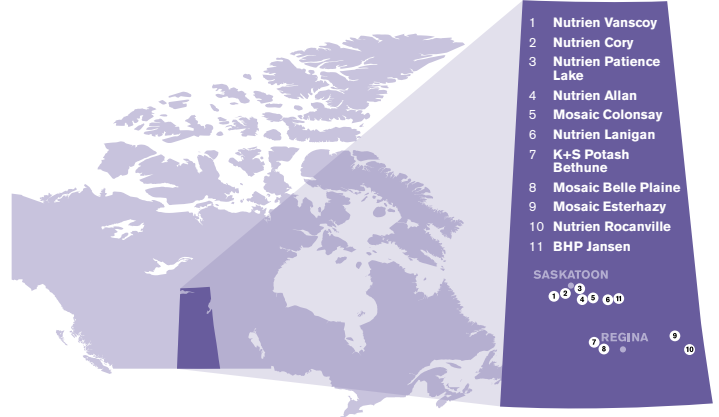


Saskatchewan potash is a critical mineral used worldwide as a replenishing agricultural fertilizer to feed the growing global population that is soaring towards an estimated 9.7 billion by 2050.



#1 MVP MINERAL IN CANADA BY VALUE OF SALES

In 2022 Potash was Canada's **most valuable mineral** in terms of volume of sales.



ECONOMIC CONTRIBUTIONS

FINANCIAL

CONTRIBUTION TO PROVINCIAL GDP:
\$8.6 Billion

(Statistics Canada)

TAXES:
\$5.4 Billion

(Federal, Provincial and Local)

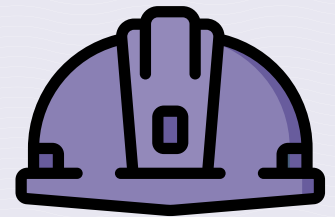


EMPLOYMENT

For **every direct job** in the Saskatchewan mining industry, there are **at least two jobs** in the mining supply and service sector.

JOBS
5,800

Saskatchewan direct employees

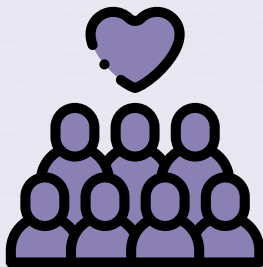


COMMUNITY INVESTMENT

Saskatchewan potash companies invest in community initiatives, programs, and causes that enhance quality of life across the province.

\$35.5 Million

Invested in various communities and Indigenous partnerships.



SALARIES
\$896 Million

total payroll

\$109,720

2022 national average salary of employees in Saskatchewan mining industry – 50% higher than average annual earnings of Saskatchewan workers.



Potash is a valuable resource that has a significant positive impact on the economy of Saskatchewan and its communities.

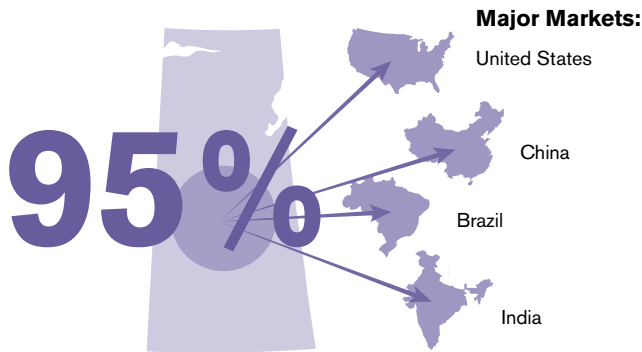
AMOUNT MINED

23 Million tonnes of KCl

Three producing companies – **K+S Potash Canada**, **The Mosaic Company** and **Nutrien Ltd.** – operate 10 mines in the province. Seven mines are underground and three are solution operations.



AMOUNT EXPORTED



Saskatchewan has the largest and richest potash resources in the world, and could supply the needs of farmers worldwide for several hundred years.

Not only does potash nourish the Earth, it's also used to make industrial products and pharmaceuticals.

SAFETY

Mining is one of the safest industries in Saskatchewan, and in Canada.

Lost Time Injuries per 1 million hours worked: **1.5**



SALES, RESERVES AND EMISSIONS INTENSITY

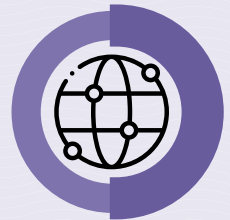
\$18 Billion in sales

#1 Potash producer in the world.



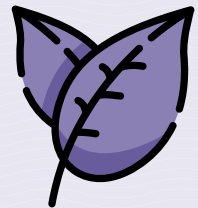
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Saskatchewan has approximately half the world's potash reserves.



Low Carbon Potash

Saskatchewan potash is made with 50% lower GHG intensity than potash produced by global competitors.



PROCUREMENT

\$3.1 Billion

total value procured from all suppliers.

\$1.8 Billion

goods and services procured from Saskatchewan businesses.



\$403 Million

goods and services procured from Saskatchewan Indigenous businesses.

Statistics have been compiled from information provided by Saskatchewan's potash mining companies, Government of Saskatchewan Dashboard, Saskatchewan Workers Compensation Board, Mining Association of Canada (Facts and Figures 2020) and Statistics Canada. All numbers are from 2022.



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